Consensus Ontologies
A Schema-Based Approach Combined with Inter-Ontology Reasoning

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A system that constructs a consensus ontology from numerous, independently designed ontologies.

**Features**
- The matching is carried out at the schema level.
- Requires no user intervention and is automated.
- No need for previous agreement on the semantics of the terminology used by each ontology.
- Integrates WordNet by using the JWNL API.
- Applies heuristic knowledge during linguistic matching.
- Reasons with additional relations during context matching.
The components

- **Linguistic Matching**
  - string and substring matching techniques
  - WordNet for preprocessing and to search for synonyms, antonyms, plurals, hypernyms, and hyponyms

- **Contextual Matching**
  - concept’s property list
  - concept’s relationship(s) with other concept(s)

- **Reasoning Rules**
  - based on the linguistic and contextual features
  - domain-independent rules, each regarding the relationship among ontology concepts
The algorithm

PUZZLE Algorithm – merge(G₁, G₂)
Input: Ontology G₁ and G₂
Output: Merged ontology G₂
Begin
    new location of G₁ ’s root = G₂ ’s root
    for each node C (except for the root) in G₁
        Parent(C) = C’s parent set in G₁
        for each member pᵢ in Parent(C)
            pᵢ = new location of pᵢ in G₂
            relocate(C, pᵢ)
        end for
    end for
end

relocate(N₁, N₂)
Input: nodes N₁ and N₂
Output: the modified structure of N₂ according to information from N₁
Begin
    if there exists any equivalent class of N₁ in the child(ren) of N₂
        merge N₁ with it
    else if there exists any subclass of N₁ in the child(ren) of N₂
        Children(N₁) = set of such subclass(es)
        for each member cᵢ in Children(N₁)
            add links from N₂ to N₁ and from N₁ to cᵢ
            remove the link from N₂ to cᵢ
        end for
    else if there exists any superclass of N₁ in the child(ren) of N₂
        Parent(N₁) = set of such superclass(es)
        for each member pᵢ in Parent(N₁)
            recursively call relocate(N₁, pᵢ)
        end for
    else
        add a link from N₂ to N₁
    end if
end
## Linguistic matching

### Matching concept names

For any pair of ontology concepts $C$ and $C'$, their names $N_C$ and $N_{C'}$ have the following mutually exclusive relationships, in terms of their linguistic features.

<table>
<thead>
<tr>
<th>Relation</th>
<th>$\nu_{name}$</th>
<th>Candidate List</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>anti-match</td>
<td>0</td>
<td>equivalent class</td>
<td></td>
</tr>
<tr>
<td>exact-match</td>
<td>1</td>
<td>subclass</td>
<td>red car</td>
</tr>
<tr>
<td>sub-match</td>
<td>1</td>
<td>superclass</td>
<td></td>
</tr>
<tr>
<td>super-match</td>
<td>1</td>
<td>equivalent class</td>
<td></td>
</tr>
<tr>
<td>leading-match</td>
<td>lead</td>
<td>equivalent class</td>
<td>active</td>
</tr>
<tr>
<td></td>
<td>substr length</td>
<td></td>
<td>actor (3/6)</td>
</tr>
<tr>
<td>other</td>
<td>-</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Contextual matching

The context of an ontology concept $C$ consists of two parts, its property list and its relationship(s) with other concept(s).

Property list matching

Considering the property lists, $P(C)$ and $P(C')$, of a pair of concepts $C$ and $C'$ being matched, our goal is to calculate the similarity value $v_{Property}$ between them:

$$v_{Property} = w_{required} \times v_{required} + w_{non-rep} \times v_{non-rep} - w_{required} \times v_{required}$$

Relationships among concepts

- subclass, denoted by $\subseteq$
- superclass, denoted by $\supseteq$
- equivalent class, denoted by $\equiv$
- sibling, denoted by $\approx$
- other, denoted by $\neq$
Reasoning rules: rule 1

**Preconditions**
\[ n_i(A) \equiv n_k(B) \text{ and } (n_i(A) \subseteq n_j(A) \text{ or } n_i(A) \supseteq n_j(A)) \]

**Conclusion**
\[ n_k(B) \subseteq n_j(A) \text{ or } n_k(B) \supseteq n_j(A) \]

The superclass / subclass relationship of a class is transferable to its equivalent class(es)
Reasoning rules: rule 2

If two classes share the same parent(s), then their relationship is one of: equivalentclass, superclass, subclass, and sibling.

**Preconditions**

\[ n_{i1}(A) \supseteq n_{i2}(A) \quad \text{and} \quad n_{k1}(B) \supseteq n_{k2}(B) \quad \text{and} \quad n_{i1}(A) \equiv n_{k1}(B) \quad \text{and} \]

1. \[ n_{i2}(A) \leftrightarrow n_{k2}(B) \quad \text{and} \quad \text{(the names of} \ n_{i2}(A) \quad \text{and} \quad n_{k2}(B) \quad \text{have either an exact match, or a leading-match with} \ v_{\text{name}} = 0.8) \]

2. \[ n_{i2}(A) \rightarrow n_{k2}(B) \quad \text{and the name of} \ n_{k2}(B) \quad \text{is a sub-match of the name of} \ n_{i2}(A) \]

3. \[ n_{i2}(A) \leftarrow n_{k2}(B) \quad \text{and the name of} \ n_{k2}(B) \quad \text{is a super-match of the name of} \ n_{i2}(A) \]

4. None of three above holds

**Conclusion**

\[ n_{i2}(A) \equiv n_{k2}(B) \]
\[ n_{i2}(A) \supseteq n_{k2}(B) \]
\[ n_{i2}(A) \subseteq n_{k2}(B) \]
\[ n_{i2}(A) \approx n_{k2}(B) \]
Reasoning rules: rule 3

If two classes have no direct relationship between them, we will refer to a third one, to find the semantic bridge between the original two.

**Preconditions**

\[ n_{i1}(A) \equiv n_{j1}(C) \text{ and } n_{j2}(C) \equiv n_{k2}(B) \text{ and } n_{k1}(B) \subseteq n_{k2}(B) \text{ and } n_{j1}(C) \subseteq n_{j2}(C) \text{ and} \]

1. \( n_{i1}(A) \leftrightarrow n_{k1}(B) \) and (the names of \( n_{i1}(A) \) and \( n_{k1}(B) \) have either an exact match, or a leading-match with \( v_{name} \geq 0.8 \))

2. \( n_{i1}(A) \rightarrow n_{k1}(B) \) and the name of \( n_{k1}(B) \) is a sub-match of the name of \( n_{i1}(A) \)

3. \( n_{i1}(A) \leftarrow n_{k1}(B) \) and the name of \( n_{k1}(B) \) is a super-match of the name of \( n_{i1}(A) \)

4. None of three above holds

**Conclusion**

\[
\begin{align*}
    n_{i1}(A) & \equiv n_{k1}(B) \\
    n_{i1}(A) & \subseteq n_{k1}(B) \\
    n_{i1}(A) & \supseteq n_{k1}(B) \\
    n_{i1}(A) & \approx n_{k1}(B)
\end{align*}
\]
Merging convergence

- 16 ontologies for "Building" domain
- 10 to 15 concepts
- 6 to 26 properties per concept

![Graph showing merging convergence]

- Number of Ontologies Already Merged
- Number of Concepts Discovered
- Number of Relationships Discovered
- Number of Properties Discovered
Observations

- As each additional ontology is merged into a consensus one, there should be fewer new items (concept, relationship, or property) added to the consensus.

- The resultant ontology represents a consensus model of a domain, but not necessarily a correct model.

- Our methodology is appropriate when there are a large number of small ontologies.

- Experiment with "Building" domain
  - PUZZLE removes redundant is-a links that are already specified by the transitivity of the superclasssubclass relationship.
  - The use of WordNet increases the accuracy. For instance, none of the original ontologies mentioned the relationship between the concepts Monument and Structure. However, PUZZLE found out that the concept Monument is a subclass of the concept Structure, which is quite reasonable and is an additional piece of information added to the merged ontology.